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ANLON TECHNOLOGY SOLUTIONS LIMITED



Our Company was originally incorporated as 'Anlon Technology Solutions Private Limited' on July 28, 2015 as a private limited company under the Companies Act, 2013 with the Registrar of Companies, Bangalore. Our Company has received a Certificate of Registration of Regional Director order for Change of State by the Registrar of Companies, Mumbai dated June 05, 2017 pursuant to shifting of the registered office of our Company from the State of Karnataka to the State of Maharashtra. Pursuant to a special resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on May 30, 2022, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to 'Anlon Technology Solutions Limited' and a fresh certificate of incorporation dated June 13, 2022 was issued to our Company by the Registrar of Companies, Mumbai. The corporate identification number of our Company is U74900MH2015PLC295795. For further details please refer to chapter titled "History and Corporate Structure" beginning on Page No. 114 of Red Herring Prospectus.

Registered office: Gala No. 12 & 13, Sahakar Industrial Estate Plot No. 164/166 Vasai Road, East, Mumbai - 401201
Corporate office: Plot No. 22, Doddaballapur Integrated Textile Park SW-51, Apparel Park, Phase II, KIADB Industrial Area, Doddaballapur, Karnataka - 561203
Contact Person: Jyoti Gaur, Company Secretary and Compliance Officer
Tel. No.: +91 80 41235861 | **E-mail:** office.anlon@anlon.co.in | **Website:** www.anlon.co | **CIN:** U74900MH2015PLC295795

OUR PROMOTERS: MR. UNNIKRISHNAN NAIR P M AND MRS. BEENA UNNIKRISHNAN

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 15,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF ANLON TECHNOLOGY SOLUTIONS LIMITED (THE "COMPANY" OR "ATSL" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS ("PUBLIC ISSUE") OUT OF WHICH 76,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 14,23,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.76% AND 25.39% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UPTO 76,800 EQUITY SHARES OR 5.12% OF THE ISSUE

PRICE BAND: ₹ 95/- TO ₹ 100/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 9.5 TIMES OF THE FACE VALUE AND

THE CAP PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS:

- Changes in technology may render our current technologies obsolete or require us to make substantial capital investments.
- The Merchant Banker associated with the Issue has handled 9 public issue in the past two years out of which no issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares held by the Promoter Mr. Unnikrishnan Nair P M and Mrs. Beena Unnikrishnan is ₹ 0.0014 and ₹ 0.02 per Equity Share and the Issue Price at the upper end of the Price Band is ₹ 100 per Equity Share.
- The Price / Earnings ratio based on Diluted EPS for period ended September 2022 for the company at the upper end of the Price Band is 16.77.
- Weighted Average Return on Net worth for Fiscals 2022, 2021 and 2020 is 41.45%

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 9.5 times the face value at the lower end of the Price Band and 10 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information of the Company" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 89, 26, 133 and 142, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- Experienced Promoters and Management Team
- Long standing relationships with customers
- Consistent financial performance
- Monopolistic nature of business

For further details, please refer chapters titled "Risk Factors" and "Our Business" beginning on Page Nos. 26 and 89, respectively.

Quantitative Factors

The information presented below relating to our Company has been derived from the Restated Financial Statements of our Company. For further details, see "Financial Information of the Company" beginning on page 133 of the Red Herring Prospectus.

Some of the quantitative factors which may form the basis for calculating the Issue Price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹10 each):

As per the Restated Consolidated Financial Statements:

Sr. No	Period	Basic & Diluted (₹)	Weights
1.	Financial Year 2019-2020	1.71	1
2.	Financial Year 2020-2021	1.83	2
3.	Financial Year 2021-2022	6.06	3
Weighted Average		3.93	
For Period ended on September 30, 2022 (Not Annualised)		5.96	

Notes:

1. The ratios have been computed as below:

Basic Earnings per Share (₹) = (Net profit/ (loss) as restated, attributable to Equity Shareholders) / (Weighted average number of Equity Shares outstanding during the year/period)

Diluted Earnings per Share (₹) = (Net profit/ (loss) as restated, attributable to Equity Shareholders) / (Weighted average number of Diluted Equity Shares outstanding during the year/period)

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 95 to ₹ 100 per Equity Share of Face Value of ₹10/- each fully paid up:

Particulars	(P/E) Ratio at the Floor Price	(P/E) Ratio at the Cap Price
P/E ratio based on Basic and Diluted EPS as at March 31, 2022	15.67	16.50
P/E ratio based on Basic and Diluted EPS as at March 31, 2021	51.91	54.64
P/E ratio based on Basic and Diluted EPS as at March 31, 2020	55.55	58.48
P/E ratio based on Weighted Average EPS	24.17	25.45
a) P/E ratio based on Basic and Diluted EPS as at September 30, 2022 (Not Annualised)	15.93	16.77

3. Industry Peer Group P/E ratio

There are no listed companies in India that engage in a business similar to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to our Company

4. Average Return on Return on Net worth (RoNW)*

Sr. No	Period	RoNW (%)	Weights
1.	Financial Year 2019-2020	39.78%	1
2.	Financial Year 2020-2021	29.90%	2
3.	Financial Year 2021-2022	49.71%	3
Weighted Average		41.45%	
For Period ended on September 30, 2022 (Not Annualised)		29.07%	

Notes: Return on Net worth has been calculated as per the following formula:

RONW = (Net profit/loss after tax, as restated) / (Net worth excluding revaluation reserve)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

5. Net Asset Value (NAV) per Equity Share:

Sr. No	Particulars	NAV per Share (₹)
1.	As on March 31, 2021	2458.20
2.	As on March 31, 2022	4887.60
3.	As on September 30, 2022	20.05
4.	NAV per Equity Share after the Issue at Floor Price	40.106
5.	NAV per Equity Share after the Issue at Cap Price	41.44
6.	Issue Price	[●]

Notes:

a) Net Asset Value has been calculated as per the following formula:

b) NAV = (Net worth excluding preference share capital and revaluation reserve) / (Outstanding number of Equity shares at the end of the year/period)

c) Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

6. Comparison of Accounting Ratios with Industry Peers:

We believe that there is no listed company which is specifically comparable to us w.r.t. to our business model, size and financials.

7. The Issue price is [●] times of the face value of the Equity Shares.

The Issue Price of ₹ [●] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 26, 89 and 133, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 72 of the RHP.

BID / ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾: WEDNESDAY, DECEMBER 28, 2022

BID/ISSUE OPENS ON: THURSDAY, DECEMBER 29, 2022

BID/ISSUE CLOSES ON: MONDAY, JANUARY 02, 2023

⁽¹⁾ Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations.

MANN KI BAAT

India carved special place for itself: PM

PRESS TRUST OF INDIA New Delhi, December 25



THE OUTGOING YEAR 2022 has been inspirational and wonderful for India, Prime Minister Narendra Modi said on Sunday as he cited many gains the country made in the period, carving for itself a 'special place' in the world.

In his last 'Mann ki Baat' episode of the year, Modi also cited a Tata Memorial Centre's research to assert that the country's traditional methods like yoga and ayurveda are now standing up to the touchstone of evidence-based medicine of the modern era.

An intensive research done by this centre has revealed that yoga is very effective for breast cancer patients, he said, noting that it is the first such study. Lauding the country's feats in 2022, he said it attained the status of the world's fifth largest

economy, achieved the record surpassing "incredible" figure of 220 crore Covid vaccine doses and crossed the "magical" export figure of USD 400 billion (one billion=100 crore). The country adopted and lived its resolution of 'self-reliant India' and welcomed its first indigenous aircraft carrier INS Vikrant and also attained glory in space, drone and defence sectors in the year, he added.

Modi said, "In 2022, the strength of people of the coun-

try, their cooperation, their resolve, their vast success was of such magnitude that it would be difficult to include all of those in 'Mann Ki Baat'. 2022 has indeed been very inspiring and wonderful in many ways." India completed the 75th anniversary of its Independence in the year and 'Amrit Kaal' also commenced. This year the country gained a new momentum, he asserted.

Even in the field of sports, be it the Commonwealth Games or the performance of our women's hockey team, our youth have shown tremendous potential, the prime minister said. Extending the spirit of 'Ek Bharat-Shreshtha Bharat' (one India, great India), many events were organised, he said, citing the Madhavpur Mela in Gujarat and the Kashi-Tamil Sangam in Varanasi. "Who can forget the 'Har Ghar Tiranga' campaign organised in the month of August," he said.

Windfall gains taxes may fetch ₹30K cr this fiscal

"The collections from the tax, even if they are lower, will not have any major impact," the source added, noting that tax collections are expected to surpass the Budget estimate for the fiscal.

In order to tax the supernormal profits being made by domestic producers of crude petroleum when international prices rose, the government had imposed these taxes. These comprised special additional excise duties of ₹13 per litre on diesel exports and ₹6 per litre each on petrol and aviation turbine fuel exports. It had also imposed a special additional excise duty of ₹23.250 per tonne on domestic crude oil production. Now windfall tax is applicable on exports from special economic zones.

The taxes have been reviewed on a fortnightly basis since then and have seen reduction in recent weeks due to the cooling crude oil prices.

Soon after the tax was imposed, Moody's Investor Services had in July said the windfall taxes on domestic crude oil pro-

duction and fuel exports would generate about ₹948 billion (\$12 billion) for the government in the remainder of the current fiscal. "Based on the production of crude oil and export of petroleum products in India in the fiscal year ended on March 31, 2022 (fiscal 2021), we estimate that the government will generate close to \$12 billion of additional revenue for the remainder of fiscal 2022," the agency had said.

According to PPAC data, the Indian basket of crude oil averaged a high of \$116.01 per barrel in June 2022 and has since then steadily declined to \$77.79 per barrel in December.

Covid surge in China has Indian EV makers nervous

"This is expected to spread to other regions as well. Disruption to the supply chain is expected but the duration and magnitude is unknown."

The pace of new product launches in the electric two-wheeler segment has remained subdued due to the govern-

ment's reluctance to release subsidies to companies under the Faster Adoption and Manufacturing of Electric Vehicles (FAME) 2 scheme since April.

Following the implementation of a new battery norm from December 1 and subdued demand from vehicle makers, battery producers do not have a backlog of orders. "We will have to wait for a few more days to understand the impact of Covid on production. We don't have a backlog of orders as of now," said another battery pack assembler.

Electric car makers are also keenly watching the developments in China. Car makers have lined up new launches and expansion plans for the coming weeks.

Tata Motors, India's biggest electric carmaker will expand capacity of the newly launched Tiago EV while Hyundai will launch the Ioniq 5 electric SUV next month. Chinese brand BYD is on track to launch the Atto 3 in January.

"As of now we are not expecting any disruption in January supplies. For February and March, it is too early to comment," said a senior executive of an electric carmaker.

Mercury plunges across north, northwest India

PRESS TRUST OF INDIA New Delhi, December 25

BITING COLD CONDITIONS gripped parts of north and north-west India as mercury plummeted several notches with cities and towns reporting maximum temperatures below 20 degrees Celsius and

dense fog engulfing large tracts in Punjab and Haryana while Kashmir reeled under deep freeze.

The mercury plunged to a minimum of 5.3 degrees Celsius in the national capital, and made a slow climb as the day progressed to settle at a maximum of 16.2 degrees Celsius.

tru TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) CIN: L24231MH1994PLC334457 Regd. Office: 3rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai - 400 069 Email: corpsec@trucapfinance.com, Website: www.trucapfinance.com

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING AND REMOTE E-VOTING

Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of TruCap Finance Limited ("Company") is scheduled to be held on Wednesday, January 18, 2023 at 3:00 p.m. (IST) at Satyanarayan Goenka Bhavan, Ajit Nagar, J. B. Nagar, Andheri (East), Mumbai - 400 059 to transact the business set out in the Notice convening the EGM.

The Notice convening the EGM has been sent to all the registered shareholders of the Company/beneficial owners as on Thursday, December 22, 2022 i.e. by email to the shareholders/beneficial owners, who have registered their email id with the Company/ Depository Participants or Registrar & Share Transfer Agent i.e. M/s. MCS Share Transfer Agent Limited ("RTA") and through prescribed mode to all other shareholders, which have been completed on Saturday, December 24, 2022.

Further, in accordance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the details of the electronic voting (Remote e-voting) are given hereunder:

- (a) The special businesses set out in the notice of the EGM may be transacted by electronic voting means.
(b) The Company has limited the e-voting services provided by Central Depository Services (India) Limited (CDSL), which will be available at their website www.evotingindia.com. The voting through electronic means shall commence from Sunday, January 15, 2023 (09:00 a.m.) (IST) and end on Tuesday, January 17, 2023 (05:00 p.m.) (IST).
(c) The cut-off date for determining the eligibility to vote by electronic means or at the EGM is Wednesday, January 11, 2023 ("Cut-off Date").
(d) The voting through remote e-voting means shall not be allowed beyond 05:00 p.m. on Tuesday, January 17, 2023 and thereafter.
(e) Any person, who acquires shares of the Company and become shareholder of the Company after dispatch of the Notice and holding shares as of the Cut-off Date, may obtain the login ID and password by sending a request at subodh.mcsta@gmail.com.
(f) The facility for voting, through ballot/polling paper shall also be made available to the members who have not already cast their vote by remote e-voting, at the venue of the EGM.
(g) The members who have already cast their vote through remote e-voting may participate in the EGM but shall not be entitled to cast their vote again at the EGM.
(h) The notice convening the EGM displayed at the website of the Company viz. www.trucapfinance.com and at the website of CDSL viz. www.cdslindia.com.
(i) Members holding shares in physical form or dematerialised form, may go through the instructions mentioned in the notice of the EGM or visit CDSL's website www.cdslindia.com and in case the members have any queries or issues regarding e-voting, they may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write email to helpdesk.evoting@cdslindia.com or call on toll free no. 18002005533 or contact Central Depository Services (India) Limited (CDSL), A wing, 25th Floor, Marathon Futrex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400 013, who will also address grievances connected with the voting by electronic means.
(j) M/s. Nishant Jawasra & Associates, Company Secretaries (FCS 6557 Holding Certificate of Practice No. 6993 with the Institute of Company Secretaries of India) has been appointed as the Scrutinizer for conducting the e-voting process and poll at the EGM in a fair and transparent manner.
(k) The results of the remote e-voting along with the result of the poll conducted at the EGM shall be placed on the website of the Company viz. www.trucapfinance.com and on the website of CDSL. The results shall simultaneously be communicated to the stock exchange(s) where the shares of the Company are listed.
The Shareholders/beneficial owners are requested to register/update their e-mail id with RTA/Depository Participant(s) for receiving communication including Annual Report, Notices, Circulars etc. from the Company electronically.

For TruCap Finance Limited Sd/- Sonal Sharma Company Secretary & Compliance Officer Mumbai December 24, 2022

PUBLIC ANNOUNCEMENT (SCHEDULE I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA NORTHERN FTWZ LIMITED

TATA TATA POWER THE TATA POWER COMPANY LIMITED Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001. Tel: 91 22 6665 8282 Fax: 91 22 6665 8801 CIN: L28920MH1919PLC000567 Email: tatapower@tatapower.com, Website: www.tatapower.com

NOTICE INVITING TENDER

The Tata Power Company Limited-Distribution Business in Mumbai (Tata Power-D) is inviting bids for Procurement of Short-Term Firm Power for April-23 to June-23, through competitive bidding process.

For more details of tender, please visit https://www.mscecommerce.com (DEEP Portal) and Tata Power website https://www.tatapower.com/Tender/tenderlist.aspx

CITYLIFE RETAIL PRIVATE LIMITED (IN LIQUIDATION) CIN: U52100WB2005PTC115555 Liquidator's Address: P-1, Hyde Lane Suite No 7B, 7th Floor, Kolkata-700073. Contact: +91 9433013979. E-mail: anneelsaraogi@gmail.com, cirp.citylife@gmail.com

Sun Pharmaceutical Industries Limited Regd. Office: SPARC, Tandajia, Vadodra - 390 012, Gujarat, India Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon - East, Mumbai - 400 063, Maharashtra, India Tel: 022-43244324 CIN: L24230G11993PLC019050 Website: www.sunpharma.com Email: secretarial@sunpharma.com

NOTICE OF POSTAL BALLOT AND E-VOTING

NOTICE is hereby given that Sun Pharmaceutical Industries Limited ("Company") is seeking approval of its shareholders by way of postal ballot for appointment of Mr. Sanjay Asher (DIN: 00008221) as an Independent Director of the Company for a term commencing from November 1, 2022 till March 31, 2025, in compliance with all the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The shareholders whose names are recorded in the Register of Members or in the Register of beneficial owners maintained by the Depositories as on the Cut-off date i.e. Tuesday, December 20, 2022, shall be eligible for voting. The Company is pleased to provide facility to its shareholders, to cast their vote electronically ("e-voting") and/or through Postal Ballot.

The dispatch of Postal Ballot Notice ("Notice") and Postal Ballot Form to the shareholders as on the cut-off date, in electronic form (to all the shareholders whose email addresses are registered) and in physical form (to all the shareholders whose email addresses are not registered) along with a self-addressed, pre-paid postage envelope, has been completed on December 24, 2022. The Notice is also available on the website of the Company at www.sunpharma.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com, being the agency appointed by the Company for providing e-voting services.

The voting (through Postal Ballot/ e-voting) shall commence on Thursday, December 29, 2022 at 09:00 a.m. IST and shall end on Friday, January 27, 2023 at 05:00 p.m. IST and the voting shall not be allowed thereafter. Shareholders can opt for only one mode of voting i.e. postal ballot or e-voting. Detailed instructions/ procedure for e-voting and voting through Postal Ballot Form are provided in the Notice.

Shareholders who have not received the postal ballot forms may write to the RTA at rnt_helpdesk@linkintime.co.in or to the Company at secretarial@sunpharma.com to obtain a copy of the form.

In case of any queries, issues or grievances pertaining to login or e-voting, shareholders may send an email to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013, Maharashtra, India, at helpdesk.evoting@cdslindia.com or may call at toll free no.: 1800 22 55 33.

For Sun Pharmaceutical Industries Limited Sd/- (Anoop Deshpande) Company Secretary and Compliance Officer Membership No.: A23983 Place: Mumbai Date: December 24, 2022

(Continued from previous page...) In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 183 of this Draft Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 114 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 241 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 6,00,00,000/- (Rupees Six Crores only) divided into 60,00,000 (Sixty Lacs) Equity Shares of ₹10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 57 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Unnikrishnan Nair P M - 5,000 Equity Shares and Mrs. Beena Unnikrishnan - 5,000 Equity Shares of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 114 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 57 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated November 17, 2022. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on December 22, 2022 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 241 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 161 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE ("SME Platform of NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application-Make use of it!!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 183 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE ("NSE Emerge") **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and mail id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email id: info@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE: GYR Capital Advisors. REGISTRAR TO THE ISSUE: LINK Intime. COMPANY SECRETARY AND COMPLIANCE OFFICER: Anlon Technology Solutions Limited. Ms. Jyoti Gaur. Gais No. 12 & 13, Sahakar Industrial Estate, Plot No. 164/166 Vasai Road, East, Mumbai - 401202. Telephone No.: +91 94147 38716. Website: www.anlon.co.in | Email: compliance@anlon.co.in. CIN: U74900MH2015PLC295795

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.anlon.co, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/emerge/index_sme.htm, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Gala No. 12 & 13, Sahakar Industrial Estate Plot No. 164/166 Vasai Road, East, Mumbai 401202, Telephone: +91 80 41235861; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: Rikhav Securities Limited, Telephone: +91 022-69078300 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of the Board of Directors For ANLON TECHNOLOGY SOLUTIONS LIMITED Sd/- Mr. Unnikrishnan Nair P M Chairman and Managing Director Place : Mumbai Date : December 23, 2022

Disclaimer: Anlon Technology Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of regulatory approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai, Maharashtra on December 22, 2022 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/emerge/index_sme.htm and is available on the websites of the BRLM at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 26 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.